The MGD Tax Advisory Service.

Provision of advisory services:

- Tax planning and transactional advice
- Corporate finance including financial due diligence, business acquisition and sales, indicative valuations
- Tax audit and ATO review assistance
- Advice and assistance for internal accountants and bookkeepers
- General business and commercial advice.

Preparation of financial statements and statutory reports:

- Financial statements: profit & loss and balance sheet reports and supporting notes
- ASIC financial statements
- Income tax returns, business and installment activity statements
- Cash flow forecasts and financial projections
- Management reports and key financial ratio & margin analysis
- Company secretarial and related ASIC compliance.

Contact us

If you would like to learn more about the opportunities of building wealth through successful taxation mitigation and business advice please contact our Tax Advisory Team on (07) 3391 5055 or email advice@mgdwealth.com.au.

Disclaimer: This publication contains general information only and is not intended to constitute advice. Any information provided or conclusions made, whether express or implied, do not take into account your personal circumstances or requirements. It should not be relied upon as a substitute for professional advice.

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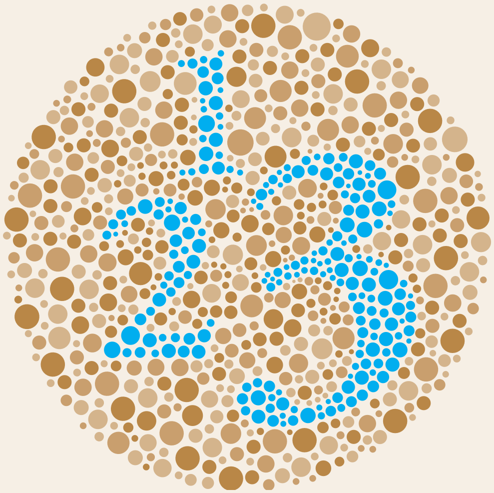


See numbers differently with our

Tax Advisory

The MGD Tax Advisory (MGD Tax) service plays a pivotal part in our integrated financial advice model. As a consequence, MGD Tax is not driven by compliance and tax lodgement deadlines. To the contrary, our tax team comprises specialist tax, accounting and business advisers who understand the importance of accurate and timely reporting and prudent tax advice, in achieving optimal financial outcomes.

mgd wealth

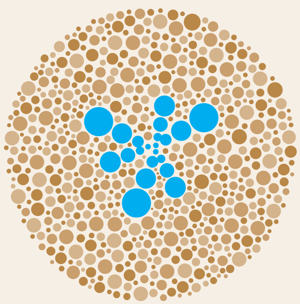
connect the dots

Taxation and Accounting advice as part of your complete financial advice solution.

For business owners, professionals and high income earners who are looking for an adviser who can see the outcomes they want more clearly and who has the relationship and technical skills to help deliver those outcomes, look no further.

Our Tax team draws upon strengths in business, accounting and taxation matters to provide you with the best solution possible to meet your overarching financial advice needs. Our solutions may vary as much as our clients do and can range from advice on tax-effective business and investment structures, to practical business advice, assistance to internal accountants and bookkeepers, advice on business acquisitions, sales and related valuations and corporate finance matters.

We are also experienced in advising successful clients on their domestic and global business dealings.



Financial clarity through integration.

What are the advantages?

An understanding of you

Our experience as a leader in integrated financial advisory solutions tells us that a successful advice model requires your accountant to have a complete understanding of you, your business, your financial position and your taxation and business structures, in order to identify opportunities to mitigate tax and maximise wealth.

An overarching financial solution

The power of integrating tax and accounting services into your overarching financial advice solution is significant and can allow us to give you the opportunity to prudently manage your tax risk and at the same time meet your statutory requirements.

Your Project Manager

We can project-manage the services of other chosen professional advisers in the best interests of our clients, for example, succession and estate planning legal specialists. We have a long history of collaboration with other best practice professionals to provide solutions to meet your objectives with all relevant considerations – tax, accounting, investment, lifestyle, succession, estate planning, family law – taken into account.

Access to other MGD Wealth integrated advisory services

- Total Wealth Management
- Investment Advisory
- Self Managed Superannuation Advisory
- Personal Risk Insurance Advisory
- Succession and estate planning strategies.

A team of experts

We are a dynamic, highly-skilled and pro-active team. Our team members are regularly ‘on-site’, working with our clients, their Chief Financial Officers, internal accountants, and bookkeepers to provide timely solutions and advice, and to help monitor and maintain client accounting systems and to meet Australian Taxation Office and ASIC lodgement requirements. Our team is aware of the latest taxation and legislative changes that may provide taxation, cashflow or re-structure opportunities for clients. The focus of our team is to provide the best-practice accounting, taxation and strategy solutions to our business and professional clients.