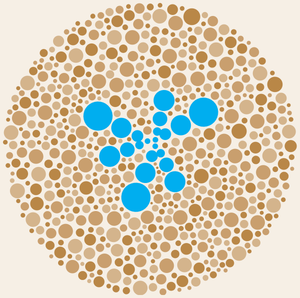

Financial clarity through integration.

Total Wealth Management

Personal Risk Insurance Advisory

Investment Advisory

Tax Advisory

Self-Managed Super Advisory

Advice Partners

Contact us

If you want a financial adviser who can truly do it all including coordinating your other advisory relationships (banker, broker, accountant, lawyer) if you so desire, call us on (07) 3391 5055 or email us at advice@mgdwealth.com.au.

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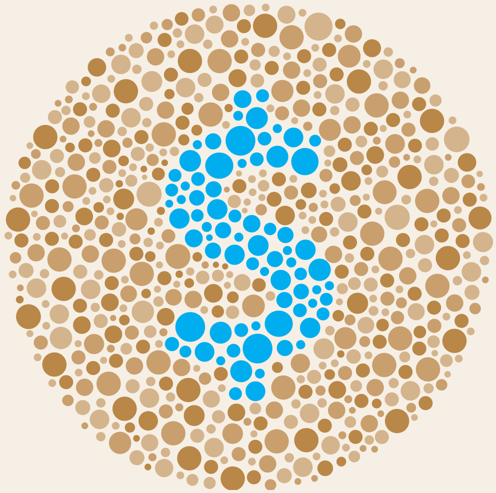


Total Wealth Management

helps you connect the dots

As specialists in providing integrated financial advisory solutions to our clients MGD Wealth is your link to finding peace of mind in your financial affairs. We provide a level of comfort allowing you to rest assured that you will achieve your personal and lifestyle ambitions and the financial goals that underpin them. This allows you to focus on what you are good at and what you enjoy.

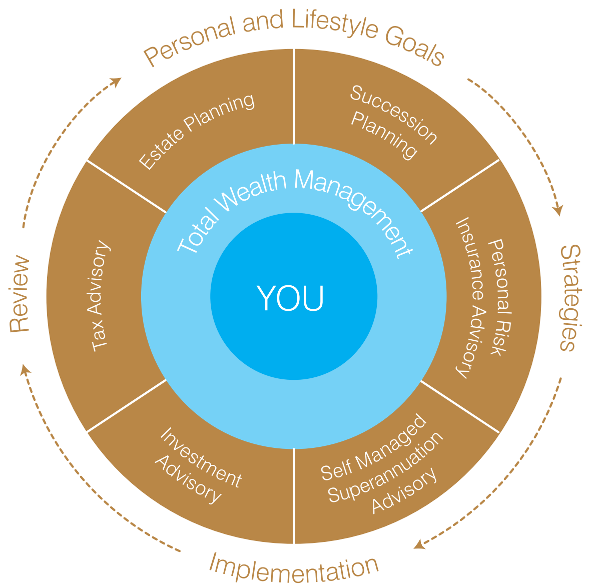
mgd wealth

connect the dots

TWM: our integrated financial advisory solution

Total Wealth Management (TWM) offers our clients an optimal financial advice solution that seamlessly combines essential advisory, administration and compliance services. To achieve this requires integration of the core disciplines of taxation, superannuation, investment and personal risk insurances interwoven with succession and estate planning considerations. This integration delivers our clients a complete wealth management picture without the traditional gaps in formation and execution.

The MGD Wealth difference is not just our TWM solution. It is our ability to deliver on the promise of such a comprehensive financial advisory solution. We do that in two ways. We have the necessary depth of skills in the mandated core advice disciplines. Then, armed with those skills we can adopt a project management approach whereby we access other specialists as necessary to complete or even enhance your integrated advice solution. See us as your personal CFO.



Financial clarity through true integration.

At MGD Wealth we understand that our clients' financial advice needs are unique. We know that our clients are different, their financial circumstances more complex, their expectations elevated and the financial advice they demand requires a tailored specialist solution.

Whether you are a business owner, a professional, a high income earner or a self-funded investor the benefits of our full service 'no gaps' financial advisory solution (TWM) are significant. They include:

- all your financial advice needs coordinated under one roof;
- you will have an advisory team comprising quality professionals – at your discretion we can be your lead manager or a team player;
- you can see your overall net worth (not just the value of your investment portfolio) and how it is tracking against expectations through access to consolidated reporting – incorporating the value of your property and business assets;
- with a comprehensive investment strategy and consolidated reporting (and monitoring) you will have peace of mind that you can or will retire comfortably;
- you can be sure that you have preferred business and investment structures in place incorporating the optimal mix of commercial and taxation drivers;
- your taxation and superannuation strategies will be congruent ensuring an optimal taxation outcome;
- if you own a business or professional practice you will have an appropriate succession plan or exit strategy in place ensuring you maximise the value of your life's work;
- you will know that your family (and your assets) are financially secure without you, with an optimal estate plan (incorporating insurances as appropriate) firmly in place in preparation for the unexpected or the inevitable;
- with all this covered you can focus on what you do best and what you enjoy, knowing that your financial advisory needs and concerns are being comprehensively taken care of.